



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, July 01, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		22,243.7	22,263.3	(19.6)	(0.09)	(380.6)	(1.7)
S&P SL 20 Index		6,206.5	6,205.1	1.5	0.0	49.1	0.8
RSI		51.5	52.1				
Value of Turnover (LKR Mn)		1,070.2	1,756.7	(686.4)	(39.1)		
TRI on All Share (ASTRI)		34,886.9	34,829.2				
Foreign Purchases (LKR Mn)		61.5	115.0				
Foreign Sales (LKR Mn)		350.5	581.1				
Foreign Net Flow (LKR Mn)		(289.0)	(466.1)				
Volume of Turnover (No. in Mn)		35.2	60.0				
Market Capitalization (LKR Bn)		8,062.2	8,063.7				
Market Valuation							
PER (x)		11.7					
PBV (x)		1.4					
DY (%)		2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
01-Jul-2026	22,263.26	22,338.43	75.17	22,230.62	-32.64	22,243.70	-19.56	-0.09%



Top Gainers and Top Losers

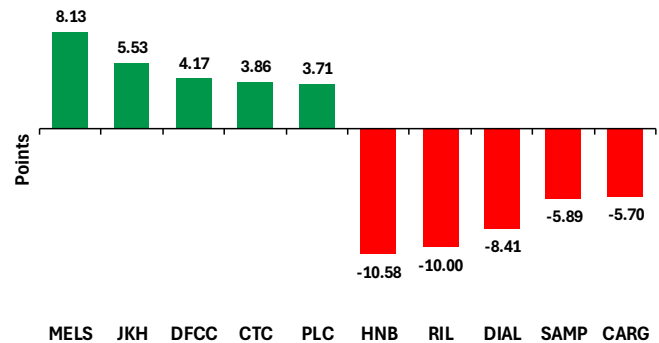
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.60	0.10	20.00%	0.09	0.47	-	6.67	1.28	-
HUNA	17.70	1.20	7.27%	-0.14	2.68	-	-126.43	6.60	-
CALF	144.00	9.50	7.06%	1.85	24.07	-	77.84	5.98	-
LHCL	119.00	6.25	5.54%	9.45	70.98	3.00	12.59	1.68	2.52%
PHAR	178.00	9.25	5.48%	17.11	123.16	-	10.40	1.45	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
LHL	74.10	(5.50)	-6.91%	4.52	71.98	3	16.39	1.03	4.05%
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-
SDB	52.70	(2.60)	-4.70%	2.49	90.55	-	21.16	0.58	-
RIL	27.00	(1.30)	-4.59%	6.11	32.32	0.55	4.42	0.84	2.04%
RHL(X)	37.10	(1.70)	-4.38%	4.93	56.86	-	7.53	0.65	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
WIND	2,500,000	40.00	100,000,000
CCS	250,000	134.00	33,500,000
SINH	1,043,615	24.00	25,046,760

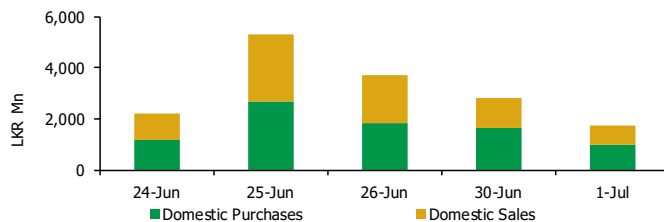
Contributors to ASPI

Positive Contributors (No.)	101	Negative Contributors (No.)	88
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

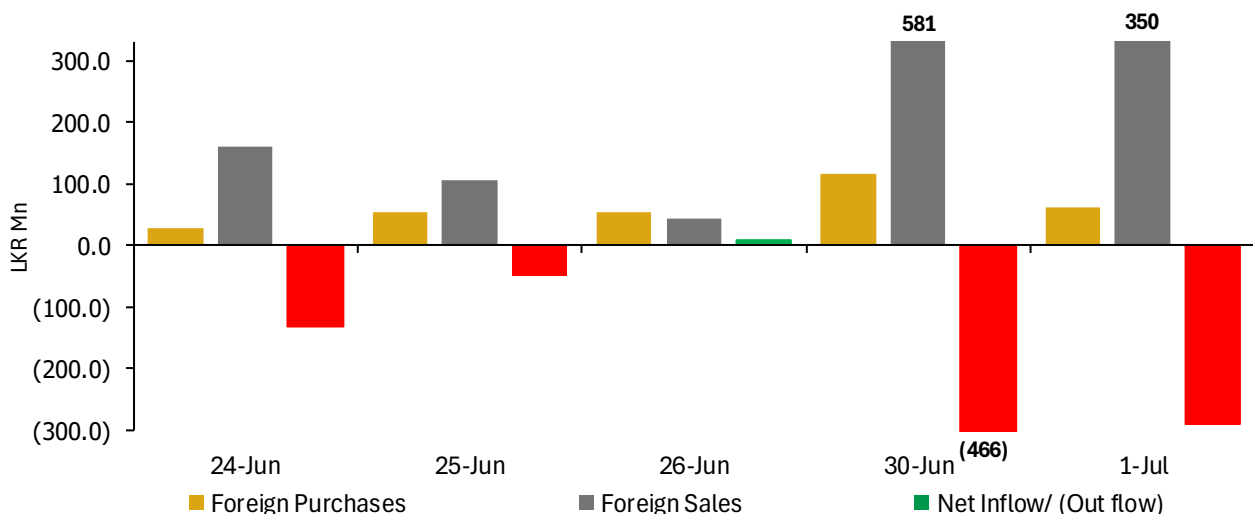
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
DIST		17.40	DIAL		(236.93)
HASU		1.62	WIND		(64.93)
COMB		0.76	CBNK		(2.40)
SAMP		0.51	CCS		(1.95)
HNB		0.41	ALLI		(1.16)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,804	57,201	(34,397)

*From January 02 to July 1, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Telecommunication Services	336,666,688.30	23.13%
Food Beverage & Tobacco	158,652,646.00	13.67%
Utilities	143,834,110.65	11.59%
Capital Goods	78,419,712.30	7.83%
Banks	49,433,730.10	7.61%
Diversified Financials	132,374,806.45	6.93%
Materials	159,492,273.95	5.71%
Insurance	16,001,211.60	5.49%
Health Care Equipment & Services	65,982,965.10	4.00%
Real Estate Management & Development	486,016,259.00	3.62%
Consumer Durables & Apparel	13,199,606.00	2.38%
Retailing	18,261,812.60	1.91%
Food & Staples Retailing	70,793,959.55	1.70%
Consumer Services	8,930,311.20	1.66%
Commercial & Professional Services	5,349,384.95	1.06%
Energy	4,883,483.70	0.91%
Transportation	4,846,930.10	0.58%
Software & Services	832,888.25	0.21%
Household & Personal Products	2,557,635.50	0.01%
Automobiles & Components	131,389.90	0.01%

Total Turnover (LKR)	1,070,239,082
YTD Avg. Turnover (LKR)	4,439,650,401
Monthly Avg. Turnover (LKR)	2,201,436,893

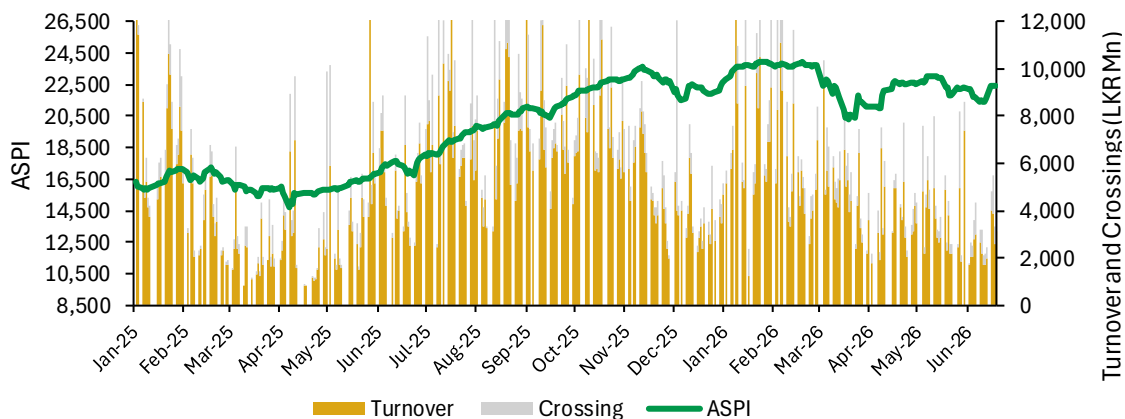
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,061	25%
July	1,070	159	15%

*Upto July 01, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

24-Jun				25-Jun				26-Jun				30-Jun				1-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062	SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	5,648,199
DIAL	45.60	-0.65%	4,107,026	DIAL	47.00	3.07%	322,407	DIAL	47.30	0.64%	1,184,932	DIAL	46.10	-2.54%	290,901	DIAL	45.50	-1.30%	5,435,856
ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976	ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434
LDEV	18.40	-1.08%	1,798,774	LDEV	18.20	-1.09%	6,093	LDEV	18.50	1.65%	4,850	LDEV	18.90	2.16%	1,900	LDEV	19.00	0.53%	208
NHL	15.20	3.40%	1,532,296	NHL	14.90	-1.97%	478,216	NHL	14.60	-2.01%	423,221	NHL	14.60	0.00%	103,519	NHL	14.60	0.00%	152,615
				ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976	ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434
				KZOO	9.80	0.00%	3,182,933	KZOO	9.80	0.00%	1,756,767	KZOO	9.60	-2.04%	733,555	KZOO	9.70	1.04%	129,243
				JKH	20.50	1.49%	3,081,621	JKH	20.40	-0.49%	1,809,426	JKH	20.20	-0.98%	2,113,732	JKH	20.30	0.50%	747,346
				SIRA	29.50	5.36%	2,313,115	SIRA	28.60	-3.05%	146,857	SIRA	28.70	0.35%	463,375	SIRA	29.00	1.05%	345,703
				WLTH	13.20	1.54%	2,015,740	WLTH	13.10	-0.76%	61,176	WLTH	13.00	-0.76%	35,205	WLTH	13.00	0.00%	4,479
								HNBFB	9.60	5.49%	8,334,769	HNBFB	9.60	0.00%	4,829,442	HNBFB	9.50	-1.04%	348,057
								SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	5,648,199
								CIC	26.50	0.38%	3,069,751	CIC	31.00	-3.13%	1,436,743	CIC	31.80	2.58%	171,293
								UBF	2.50	-3.85%	2,820,439	UBF	2.50	0.00%	1,010,775	UBF	2.50	0.00%	894,287
								ACL	100.25	-0.50%	2,528,489	ACL	100.00	-0.25%	223,805	ACL	100.00	0.00%	68,716
												WIND	40.80	-5.12%	11,715,026	WIND	41.00	0.49%	2,885,676
												HNBFB	9.60	0.00%	4,829,442	HNBFB	9.50	-1.04%	348,057
												SEMB	1.00	0.00%	4,377,805	SEMB	1.00	0.00%	5,648,199
												GHLL	15.50	-3.13%	2,831,073	GILL	15.70	1.29%	11,683
												ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434
																SEMB	1.00	0.00%	5,648,199
																DIAL	45.50	-1.30%	5,435,856
																WIND	41.00	0.49%	2,885,676
																CITH	5.40	3.85%	1,363,693
																SINH	24.50	0.41%	1,060,134

Source : CSE